

<p>Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address</p> <p>Daniel J. Weintraub – Bar #132111 David B. Zolkin – Bar #155410 WEINTRAUB ZOLKIN TALERICO & SELTH LLP 11766 Wilshire Blvd., Suite 730 Los Angeles, CA 90025 Telephone: 310-207-1494 Email: dweintraub@wztslaw.com dzolkin@wztslaw.com</p> <p><input checked="" type="checkbox"/> Attorney for: Kombu Kitchen SF LLC</p>	<p>FOR COURT USE ONLY</p> <div data-bbox="1049 264 1432 533"><p>FILED & ENTERED</p><p>OCT 17 2024</p><p>CLERK U.S. BANKRUPTCY COURT Central District of California BY may DEPUTY CLERK</p></div>
<p>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION</p>	
<p>In re:</p> <p>KOMBU KITCHEN SF LLC, dba NIBLL,</p> <p>Debtor(s).</p>	<p>CASE NO.: 2:23-bk-17276-SK CHAPTER: 11</p> <p>ORDER ON APPLICATION FOR PAYMENT OF:</p> <p><input checked="" type="checkbox"/> INTERIM FEES AND/OR EXPENSES (11 U.S.C. § 331)</p> <p><input type="checkbox"/> FINAL FEES AND/OR EXPENSES (11 U.S.C. § 330)</p> <p>DATE: October 16, 2024 TIME: 10:00 a.m. COURTROOM: 1575 PLACE: 255 East Temple Street Los Angeles, CA 90012</p>

1. Name of Applicant (*specify*): WEINTRAUB ZOLKIN TALERICO & SELTH LLP (“WZTS”)
2. This proceeding was heard at the date and place set forth above and was ☒ Contested ☐ Uncontested
3. Appearances were made as follows:
 - a. ☐ Applicant present in court
 - b. ☐ Attorney for Applicant present in court (name):
 - c. ☐ Attorney for United States trustee present in court
 - d. ☒ Other persons present as reflected in the court record
4. Applicant gave the required notice of the Application on (*specify date*): 09/25/2024


5. The court orders as follows:

- a. ☒ Application for Payment of Interim Fees is approved as follows:
- (1) ☒ Total amount allowed: \$357,626.50 (see 5.f. below)
- (2) ☒ Amount or percentage authorized for payment at this time: 80% (see 5.f. below)
- b. ☒ Application for Reimbursement of Interim Expenses is approved and authorized for payment:
- ☒ Total amount allowed: \$ 8,394.64
- c. ☐ Application for Payment of Final Fees is approved in the amount of: \$ _____
- d. ☐ Application for Reimbursement of Final Expenses is approved and authorized for payment:
- ☐ Total amount allowed: \$ _____
- e. (1) ☐ Application is denied
- ☐ in full
- ☐ in part
- ☐ without prejudice
- ☐ with prejudice
- (2) Grounds for denial (*specify*):
- f. ☒ The court further orders (*specify*):
1. WZTS's compensation is allowed on an interim basis, in the amount of \$357,626.50 (after WZTS' voluntary reduction of \$13,510.50 as detailed in the Reply and on the Court's record) and WZTS's expenses are allowed in the amount of \$8,394.64, for an aggregate of \$366,021.14;
 2. WZTS's prior application of its prepetition retainer of \$25,223.00, made pursuant to the Guidelines of the Office of the United States Trustee, is approved;
 3. On account of the unpaid balance of WZTS's interim fee and expense award after application of the prepetition retainer and the 20% holdback in fees (i.e., 80% of $\$357,626.50 = \$286,101.20 - \$25,223.00$ prepetition retainer = \$260,878.20 in fees plus \$8,394.64 in expenses for an aggregate of \$269,272.84), the Debtor is authorized to pay WZTS as follows:
 - a. Promptly following entry of this Order, WZTS' ratable share of \$170,000, the total amount of which will be shared ratably among all professionals, including Marcum, LLP, Julander Brown & Bollard, LLP, and Mark Sharf, the Subchapter V Trustee in this bankruptcy case, based upon the amount of their respective, interim allowed fees and expenses as of November 30, 2024; and
 - b. Monthly, commencing on the fifteenth day of the first month following the date on which this Order is entered, WZTS's ratable share of \$15,000 a month, until its interim allowed fees and expenses have been paid in full or until there is a further order of the Court directing otherwise.

4. The 20% holdback of WZTS' fees requested (\$71,525.30) is subject to a final application for payment of fees and expenses.

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Date: October 17, 2024


Sandra R. Klein
United States Bankruptcy Judge